

Document and entity information

Mar 2015

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2015-04-30
Company name	JBCC Holdings Inc.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	98890
URL	http://www.jbcchd.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2015-03-31
Representative	
Title	代表取締役社長
Name	山田 隆司
Inquiries	
Title	取締役常務執行役員 経営管理担当
Name	一木 一夫
Tel	03-5714-5171
Other	
Date of general shareholders' meeting (as planned)	2015-06-17
Dividend payable date (as planned)	2015-06-18
Annual securities report filing date (as planned)	2015-06-18
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	91,966	93,668
% change	-1.8	3.8

Operating income		
Operating income	1,631	845
% change	92.9	-54.5
Ordinary income		
Ordinary income	1,689	968
% change	74.5	-51.5
Net income		
Net income	324	254
% change	27.3	-71.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	780	411
Change in comprehensive income	89.5	-65.6
Other consolidated operating results		
Net income per share (Yen)	19.06	14.97
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	2.5	1.9
Ordinary income to total assets ratio (%)	3.8	2.3
Operating income to net sales ratio (%)	1.8	0.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-7	36
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	44,614	43,905
Net assets	14,330	14,064
Capital adequacy ratio (%)	29.6	29.4
Net assets per share (Yen)	776.83	759.10
Note to consolidated financial positions		
Owner's equity	13,217	12,915
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,488	-1,883
Cash flows from investing activities	-920	-756
Cash flows from financing activities	-1,141	1,179
Cash and equivalents, end of period	6,973	5,542
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2015

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2016	Mar 2015	Mar 2014
Dividends			
Dividends			

Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		12.50	12.50
Forecast	12.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		12.50	12.50
Forecast	12.50		
Upper	-		
Lower	-		
Annual			
Result		25.00	25.00
Forecast	25.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		425	425
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		131.2	167.0
Forecast	42.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.3	3.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年 3月期の 連結業績予想(平成27 年 4月 1日～平成28 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	93,000	45,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	1.5
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,800	700

Upper	-	-
Lower	-	-
% change		
Forecast	10.4	20.0
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,850	730
Upper	-	-
Lower	-	-
% change		
Forecast	9.5	9.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,000	380
Upper	-	-
Lower	-	-
% change		
Forecast	208.4	24.4
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	58.77	22.33
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

(注)「連結財務諸表の用語、様式及び作成方法に関する規則」第14条の7(会計方針の変更を会計上の見積りと区別することが困難な場合)に該当するものであります。詳細は、添付資料P. 21「5. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,711,543	17,711,543
Number of treasury stock at the end of fiscal year	696,862	696,618
Average number of shares	17,014,794	17,015,035
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,396	1,309
% change	6.6	-44.7
Operating income		
Operating income	283	347
% change	-18.4	-76.0
Ordinary income		
Ordinary income	281	346
% change	-18.8	-75.7
Net income		
Net income	-97	202
% change	-	-83.3
Other non-consolidated operating results		
Net income per share (Yen)	-5.71	11.90
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	21,400	20,348
Net assets	11,790	12,087
Capital adequacy ratio (%)	55.1	59.4
Net assets per share (Yen)	692.98	710.39
Note to non-consolidated financial positions		
Owner's equity	11,790	12,087

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Note to financial positions

績値との差異理由＞
当社は純粋持株会社であり、当社の営業収益は連結子会社からの経営管理料、配当金、事務手数料等により構成されています。当期につきまして、海外連結子会社への貸付金に対する貸倒引当金を計上したため、営業利益、経常利益、当期純利益がそれぞれ減少したこと、加えて当期純利益につきまして、平成27年度税制改正（法人実効税率の引下げ）に伴い繰延税金資産を取り崩したことにより、前期実績値と差異が生じております。

Business Results-Note to overview of nonconsolidated business results

Mar 2015

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.