

Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-04-27
Company name		JBCC Holdings Inc.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		98890
URL		https://www.jbcchd.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役社長
Name		山田 隆司
Inquiries		
Title		執行役員 コーポレートコミュニケーション担当
Name		松尾 佳子
Tel		03-5714-5171
Other		
Date of general shareholders' meeting (as planned)		2018-06-20
Dividend payable date (as planned)		2018-06-21
Annual securities report filing date (as planned)		2018-06-21
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	63,107	83,272
% change	-24.2	-3.3
Operating profit		
Operating profit	2,073	1,855
% change	11.7	7.3
Ordinary profit		
Ordinary profit	2,034	1,932
% change	5.3	14.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,143	1,269
% change	-9.9	191.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,616	1,523
Change in comprehensive income	6.1	-
Other consolidated operating results		
Basic earnings per share (Yen)	68.26	75.11
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.0	9.6
Ordinary profit to total assets ratio (%)	5.9	5.1
Operating profit to net sales ratio (%)	3.3	2.2
Note to consolidated operating results		
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	30,981	38,350
Net assets	14,840	13,865
Capital adequacy ratio (%)	47.8	35.9
Net assets per share (Yen)	884.83	817.48
Note to consolidated financial positions		
Owner's equity	14,823	13,763
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-847	2,593
Cash flows from investing activities	96	-395
Cash flows from financing activities	484	-1,190
Cash and equivalents, end of period	7,042	7,115
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		14.00	12.50
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	14.50
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		32.00	27.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		478	454
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		41.0	35.9
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.3	3.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

Mar 2019

Sep 2018

Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 3月期の 連結業績予想（平成 30年 4月 1日～平成 31年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	57,300	28,500
Upper	-	-
Lower	-	-
% change		
Forecast	-9.2	-17.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,100	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	-49.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,150	1,020
Upper	-	-
Lower	-	-
% change		
Forecast	5.7	-5.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,300	620
Upper	-	-
Lower	-	-
% change		
Forecast	13.7	-6.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	77.60	37.01
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	株式会社イグアス
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	(注)詳細は、添付資料P.14「3.連結財務諸表及び注記(5)連結財務諸表に関する注記事項(当連結会計年度における重要な子会社の異動)」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	17,773,743	17,711,543
Number of treasury stock at the end of fiscal year	1,020,411	874,748
Average number of shares	16,755,559	16,897,133
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,914	1,620
% change	18.2	11.9

Operating profit		
Operating profit	704	547
% change	28.8	45.9
Ordinary profit		
Ordinary profit	714	538
% change	32.7	42.2
Profit		
Profit	1,178	431
% change	176.1	14.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	70.35	25.51
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	19,740	20,659
Net assets	12,535	11,664
Capital adequacy ratio (%)	63.5	56.5
Net assets per share (Yen)	748.23	692.79
Note to non-consolidated financial positions		
Owner's equity	12,535	11,664

Note to financial positions

< 個別業績の前期実績値との差異理由 >
 当社は純粋持株会社であり、当社の営業収益は連結子会社からの経営管理料、配当金、事務手数料等により構成されています。当事業年度につきましては、重要な連結子会社である株式会社イグアスの譲渡により経営管理料が減少したものの、配当金収益が増加したことにより、前事業年度の実績値と当事業年度の実績値との間に差異が生じております。

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.